



Forest Nurseries in Europe : an overview

by

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Secretary

European Forest Nursery Association

www.efna.eu



The role of the Association is to represent and to defend the interests of the private and state owned producers of forest seed and plants.

The Association is responsible particularly for giving the official views of the private seed and nursery sector on all matters concerning Forest Reproductive Material to the European Commission

Formerly called The Committee of
Forest Nurseries in the EEC



**EFNA is an Association of Forest
Nursery Associations - not individual
nurseries**

Founded in 1962

**One of oldest Trade bodies recognised
by European Commission**

Current Membership

Austria, Belgium, Czech Republic,
Denmark, France, Germany,
Hungary, Ireland, Netherlands,
Portugal, Spain, Sweden & UK

Number of Forest Plants produced in the EU

Production in EFNA members (millions)

Country	Total	Private	State
Austria	46	35	11
Belgium	65	65	0
Czech Rep.	159	139	20
Denmark	56	56	0
France	75	74	1
Germany	200*	150	50*
Hungary	218	153	65
Ireland	47	17	30
Netherlands	350	350	0
Portugal	50	38	12
Spain	35	18	17
Sweden	369	50	319
UK	98	74	24
TOTALS	1768	1218	550

Production in EFNA members

Country	Total <small>millions</small>	Bare-root %	Container %
Austria	46	95	5
Belgium	65	100	0
Czech Rep.	159	85	15
Denmark	56	95	5
France	75	31	69
Germany		99	1
Hungary	218	100	0
Ireland	47	95	5
Netherlands	350	98	2
Portugal	50	5	95
Spain	35	5	95
Sweden	369	13	87
UK	98	79	21

Production in EFNA members

Country	Total <small>millions</small>	Broadleaves	Conifers
Austria	46	10	36
Belgium	65	55	10
Czech Rep.	159	77	81
Denmark	56	20	36
France	75	10	65
Germany	200*	60	140
Hungary	218	180	38
Ireland	47	7	40
Netherlands	350	340	10
Portugal	50	40	10
Spain	35	22	13
Sweden	369	4	365
UK	98	27	71
	1753	843	910

Nursery production elsewhere in the EU

Production in EU countries not members of EFNA (millions)

Country	Total	Private	State
Finland	169	37	123
Slovakia	138	34	104
Bulgaria	60		
Lithuania	>132		
Latvia		yes	24
Poland	>100	yes	
Estonia		>12	
Italy		0	yes
Luxemburg	0	0	0
Croatia		0	yes
Romania		yes	yes
Slovenia		yes	
Greece/Cyprus			
Total	629		

Production in EU countries not members of EFNA (millions)

Country	Total	Estimate	
Finland	169		
Slovakia	138		
Bulgaria	60		
Lithuania	>132		
Latvia		50	
Poland	>100		
Estonia		50	
Italy		50	
Luxemburg	0	0	
Croatia		60	
Romania		100	
Slovenia		30	
Greece/Cyprus		70	
Total	629	410	



Millions

Production by EFNA Member nurseries	1,750
Production by Non EFNA Member nurseries with some evidence	630
Conservative Estimate of remaining countries	410
Grand Total	approx. 2.8 billion trees

Container production outside Sweden & Finland



















Bare-root production



























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